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Co-Counsel for the Class 10 Liquidation Trust

In the Matter of:

SHAPES/ARCH HOLDINGS L.L.C., *et al.*,

Reorganized Debtors.

THE CLASS 10 LIQUIDATION TRUST, by
and through Steven D. Sass, as Trustee,

Plaintiff,

vs.

METAL KOTING,

Defendant.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HONORABLE GLORIA M. BURNS
CASE NO. 08-14631 (GMB)

Chapter 11
(Jointly Administered)

ADV. PRO. NO. 10-01352 (GMB)

**SEVENTH OMNIBUS NOTICE OF
SETTLEMENT**

PLEASE TAKE NOTICE that the Class 10 Liquidation Trust (the “Class 10 Trust”) is seeking approval of settlement agreement (the “Settlement”) with a certain adversary proceeding

defendant (the "Defendant"). The Agreement with the Defendant is annexed hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE any objections to the Settlement must be filed in writing and served upon the Class 10 Trust's counsel and filed with the Clerk of the Bankruptcy Court no later than December 28, 2010.

PLEASE TAKE FURTHER NOTICE in the event an objection to the Settlement is timely filed, a hearing thereon will be held on January 3, 2011 at 10:00 a.m. before the Honorable Gloria M. Burns, at the United States Bankruptcy Court, Mitchell H. Cohen U.S. Courthouse, 300 Cooper Street, 4th Floor, Camden, New Jersey, 08101.

PLEASE TAKE FURTHER NOTICE that if no objections to the Settlement is timely filed, the Court may enter an order approving the Settlement.

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.

By: /s/ Felice R. Yudkin
Ilana Volkov
Felice R. Yudkin

-and-

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Co-Counsel for the Class 10 Liquidation
Trust

Dated: December 15, 2010